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File No. BK 22-01-06112

THE KING'S BENCH

WINNIPEG CENTRE

IN BANKRUPTCY AND INSOLVENCY

**IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985
c.B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF UNITED SLEEP PRODUCTS, (A PARTNERSHIP)**

ORDER

Thompson Dorfman Sweatman LLP
Barristers and Solicitors
1700 - 242 Hargrave Street
Winnipeg MB R3C 0V1

(Matter No. 0196093 AJS)
(A. J. Stacey 204-934-2537)
(Fax. No. 204-934-0537)
(Toll Free: 1-855-483-7529)

FILED
KING'S BENCH

JAN 27 2023

LAW COURT
WINNIPEG

APPROVED
S.B.

IN THE COURT OF KING'S BENCH
WINNIPEG CENTRE
IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE
MR. JUSTICE CHARTEER)

Fr. day, the 27th day of
January, 2023

**IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985
c.B-3, AS AMENDED**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF UNITED SLEEP PRODUCTS, (A PARTNERSHIP)**

ORDER

THIS MOTION, made by United Sleep Products ("USP") for an order extending the time in which the Proposal Trustee may file a proposal with the Official Receiver in the within proceedings to 11:59 PM. on Monday, March 13, 2022 was heard this day at the Law Courts Building, 408 York Avenue, Winnipeg, Manitoba.

ON READING the Notice of Motion, the affidavits of Gary Shnier sworn November 8, 2022, December 9, 2022, and January 20, 2023, filed, the First Report of the Proposal Trustee dated November 8, 2022, the Second Report of the Proposal Trustee dated December 12, 2022, the Third Report of the Proposal Trustee dated January 19, 2023 and the Affidavit of Service of Tracey Lev sworn January 24, 2023, and hearing from counsel for USP, the Canadian Western Bank by its counsel, Tapper Cuddy LLP taking no position, and no one appearing for any

other person although properly served as appears from the aforementioned affidavit of service.

SERVICE VALIDATED

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the supporting materials herein is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF PROPOSAL FILING DATE

2. THIS COURT ORDERS that the time within which the Proposal Trustee may file a Proposal with the Official Receiver in the matter of the Proposal of United Sleep Products in these proceedings be and is hereby extended to 11:59 p.m. Central Daylight Time on Monday, March 13, 2023.

3. THIS COURT ORDERS that the stay of proceedings in respect of USP and its assets, property and undertakings pursuant to section 69(1) of the *Bankruptcy & Insolvency Act* RSC 1985, c B-3 is continued.

ADMINISTRATION CHARGE

4. THIS COURT ORDERS that the Administration Charge established by the terms of its Order pronounced November 10, 2022 is continued in full force and

effect in accordance with the terms set out in the said Order, subject to the amount secured thereby to be increased to \$175,000.00.

SERVICE AND NOTICE OF THIS ORDER

5. THIS COURT ORDERS that notice of this Order shall be posted by the Proposal Trustee on its website at www.lazergrant.ca/insolvency/current-proceedings/.

6. THIS COURT ORDERS that the Proposal Trustee shall file with this Court and post on its website its Report dated January 19, 2022 and the cash flows of the Debtor as at January 19, 2023.

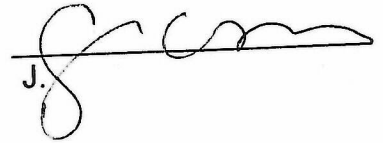
GENERAL

7. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Debtor, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory or administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Debtor and the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Debtor and /or the Proposal Trustee and their respective agents in carrying out the terms of this Order.

8. THIS COURT ORDERS that each of the Debtor and the Proposal Trustee be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

9. THIS COURT ORDERS that this Order and all of its provisions are effective as of 12:01 a.m. Central Daylight Time on the date of this Order.

January 27, 2023

A handwritten signature in black ink, appearing to read "J. Green", written over a horizontal line.